Philanthropic Advisor Leadership Institute (PALI) 2022

Applications for the Institute go LIVE on April 28, 2022

The Philanthropic Advisor Leadership Institute (PALI) is a program of the Professional Advisors Partnership, a collaboration between the Community Foundation for Greater Atlanta, Jewish Federation of Greater Atlanta, and the United Way of Greater Atlanta. In 2022, PALI will welcome its 10th class of approximately 20 professionals from the fields of accounting, financial services, insurance, law, and wealth management.

The program consists of five half-day programs designed to explore such topics as:

- How professionals from different disciplines can work together collaboratively
- What motivates philanthropists
- How the values of a professional can influence their client's charitable giving
- What are some of the philanthropic needs of the community

The purpose of PALI is to deepen participants’ understanding of how values motivate philanthropic clients, to hone communication skills as they relate to charitable planning, and to forge strong and lasting professional ties between the various participants.

PALI is a highly regarded leadership development and networking program. Over two hundred professionals in the Atlanta community are PALI alumni. PALI alumni continue to learn about our nonprofit community, discuss values and charitable planning issues, and network together through the Philanthropic Advisors Giving Circle.

PALI sessions are held at nonprofits throughout Atlanta so participants can see, first-hand, the needs of the community and the beneficial impact these programs provide.

Applications for the program will be accepted from April 28 – May 31, 2022. The program starts September 2022 and ends May 2023. The cost is $750.

For questions, please email PALI@cfgreateratlanta.org. PALI members are selected through a competitive application process. Letters or emails of recommendation will not be accepted. To apply: visit cfgreateratlanta.org/advisors/pali-balser or use QR code to right.

The Philanthropic Advisor Partnership is a collaboration of the Community Foundation, The Jewish Federation, and the United Way. The Partnership seeks to give advisors the tools and inspiration they need to engage their clients in greater and more fulfilling philanthropy.

The Partnership hosts three programs each year:
1) Balser Symposium (held annually at the end of January)
2) PALI: Philanthropic Advisors Leadership Institute
3) Philanthropic Advisors Giving Circle