Philanthropic Advisor Leadership Institute (PALI) 2023

Applications for the 2023-24 class will go live on April 28, 2023

The Philanthropic Advisor Leadership Institute (PALI) is a program of the Philanthropic Advisors Partnership, a collaboration between the Community Foundation for Greater Atlanta, the Atlanta Jewish Foundation and the United Way of Greater Atlanta. In 2023, PALI welcomes its 11th class of professionals from the fields of accounting, financial services, insurance, law, and wealth management.

The program consists of five half-day programs designed to explore such topics as:
- How professionals from different disciplines can work together collaboratively
- What motivates philanthropists to give back
- How the values of a professional can influence their client’s charitable giving
- What are some of the philanthropic needs of the community

The purpose of PALI is to deepen participants’ understanding of how values motivate philanthropic clients, to hone communication skills as they relate to charitable planning, and to forge strong and lasting professional ties between the participants.

PALI is a highly-regarded leadership development and networking program. Over two hundred professionals in the Atlanta community are PALI alumni. PALI alumni continue to learn about our nonprofit community, discuss values and charitable planning issues, and network together through the Philanthropic Advisors Giving Circle.

PALI sessions are held at nonprofits throughout Atlanta so participants can see, first-hand, the needs of the community and the beneficial impact these programs provide.

The program meets five times between September 2023 and May 2024.

For questions, please email PALI@cfgreateratlanta.org. PALI members are selected through a competitive application process. Letters or emails of recommendation will not be accepted. To apply, visit: cfgreateratlanta.org/advisors/pali-balser or use QR code to right.

The Philanthropic Advisor Partnership is a collaboration of the Community Foundation, the Atlanta Jewish Foundation and the United Way. The Partnership seeks to give advisors the tools and inspiration they need to engage their clients in greater and more fulfilling philanthropy.

The Partnership hosts three programs each year:
1) Balser Symposium (held annually at the end of January)
2) PALI: Philanthropic Advisors Leadership Institute
3) Philanthropic Advisors Giving Circle